

31 October 2024

The Board of Directors
Zhaojin Mining Industry Company Limited
No.118 Wenquan Road, Zhaoyuan City, Shandong Province, PRC

Dear Sirs and Mesdames,

**DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION
ASSIGNMENT OF LISTED SECURITIES**

We refer to the circular issued by Zhaojin Mining Industry Company Limited (the “Company”) on 31 October 2024 (the “Circular”) in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter and references of our name in the Circular in the form and context in which they are included.

We also confirm that as at the Latest Practicable Date:

- (i) we did not have any shareholding in any member of the Group and it does not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, and
- (ii) we did not have any direct or indirect interest in any assets which have been, since 31 December 2023 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of
Maxa Capital Limited



Sammy Leung
Managing Director