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ZHAO JIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Zhaojin Mining Industry Company Limited* (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Given that the Company has completed the placing of 140,000,000 new H shares of the Company on 31 March 2025, and the total number of issued shares of the Company increased from 3,402,393,204 shares to 3,542,393,204 shares, and the total number of issued H shares of the Company increased from 2,741,555,597 shares to 2,881,555,597 shares, the board of directors (the “**Board**”) of the Company proposed to make corresponding amendments (the “**Proposed Amendments**”) to the relevant provisions of the articles of association of the Company (the “**Articles of Association**”) in order to reflect the aforesaid changes in the shareholding structure of the Company.

The details of the Proposed Amendments to the Articles of Association are as follows:

No.	Original Articles	Amended Articles
1	<p>Article 3.5</p> <p>The share capital structure of the Company: 3,402,393,204 ordinary shares, of which domestic shareholders hold 660,837,607 shares, representing 19.42% of the issued ordinary shares of the Company, of which, 618,437,607 shares and 42,400,000 shares are held by Zhaojin Group and Shandong Gold Capital State owned Capital Investment Group Co., Ltd., respectively; Shareholders of overseas-listed foreign-invested shares hold 2,741,555,597 shares, representing 80.58% of the issued ordinary shares of the Company.</p>	<p>Article 3.5</p> <p>The share capital structure of the Company: 3,402,393,204 <u>3,542,393,204</u> ordinary shares, of which domestic shareholders hold 660,837,607 shares, representing 19.42 <u>18.66</u>% of the issued ordinary shares of the Company, of which, 618,437,607 shares and 42,400,000 shares are held by Zhaojin Group and Shandong Gold Capital State owned Capital Investment Group Co., Ltd., respectively; Shareholders of overseas-listed foreign-invested shares hold 2,741,555,597 <u>2,881,555,597</u> shares, representing 80.58 <u>81.34</u>% of the issued ordinary shares of the Company.</p>

No.	Original Articles	Amended Articles
2	Article 3.6 The registered capital of the Company is RMB3,402,393,204.	Article 3.6 The registered capital of the Company is RMB3,402,393,204 <u>3,542,393,204</u> .

Except for the Proposed Amendments to the Articles of Association, other provisions of the Articles of Association remain unchanged. The English version of the Proposed Amendments to the Articles of Association is an unofficial translation of its Chinese version. In case of any discrepancies, the Chinese version shall prevail.

The Proposed Amendments to the Articles of Association have been reviewed and approved by the Board and will be proposed at the 2024 annual general meeting and class meetings of the Company for consideration. The amended Articles of Association will be submitted for relevant change of company registration procedures after the resolution for the Proposed Amendments to the Articles of Association has been passed at the aforesaid meetings.

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 9 May 2025

As at the date of this announcement, the Board comprises:

Executive Directors: *Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Wang Peiwu*

Non-executive Directors: *Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing*

Independent non-executive Directors: *Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu*

* *For identification purpose only*