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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE RULES OF PROCEDURES FOR GENERAL MEETINGS

This announcement is made by Zhaojin Mining Industry Company Limited* (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

In order to comply with the latest requirements (the “**Relevant Requirements**”) of the Company Law of the People’s Republic of China and other relevant laws, regulations, rules and other normative documents, and taking into account the actual situation of the Company, the board of directors of the Company (the “**Board**”) has reviewed and approved, among other things, the resolutions on the proposed amendments (the “**Proposed Amendments**”) to the Company’s articles of association (the “**Articles of Association**”) and the rules of procedures for general meetings (the “**Rules of Procedures for General Meetings**”).

The Proposed Amendments mainly includes, among others, (i) removing the content related to the supervisor(s) and the supervisory committee of the Company; and (ii) make other corresponding amendments based on the Relevant Requirements and the actual situation of the Company.

Except for the Proposed Amendments to the Articles of Association and the Rules of Procedures for General Meetings, the content of other provisions in the Articles of Association and the Rules of Procedures for General Meetings remains unchanged. The English versions of the Proposed Amendments to the Articles of Association and the Rules of Procedures for General Meetings are unofficial translations of their respective Chinese versions. In case of any discrepancy, the Chinese versions shall prevail.

The Proposed Amendments to the Articles of Association and the Rules of Procedures for General Meetings have been reviewed and approved by the Board and will be proposed at the upcoming 2025 second extraordinary general meeting of the Company (the “EGM”). The amended Articles of Association will be submitted for relevant change of company registration procedures after the resolutions for the Proposed Amendments have been passed at the EGM.

A circular containing, among other things, details of the Proposed Amendments to the Articles of Association and the Rules of Procedures for General Meetings, together with a notice of the EGM, will be published and dispatched to the shareholders of the Company in due course in accordance with the provisions of the Listing Rules.

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 22 August 2025

As at the date of this announcement, the Board comprises:

Executive Directors: *Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Wang Peiwu*

Non-executive Directors: *Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing*

Independent non-executive Directors: *Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu*

* *For identification purpose only*