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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 first extraordinary general meeting (the “**EGM**”) of Zhaojin Mining Industry Company Limited (the “**Company**”) will be held at the Company’s conference room at No. 118 Wenquan Road, Zhaoyuan City, Shandong Province, the People’s Republic of China (the “**PRC**”) at 9:00 a.m. on Friday, 20 March 2026 for the following purposes:

ORDINARY RESOLUTION

To consider and approve the following matters as ordinary resolution:

- 1 The Proposed Revised Annual Cap under the Framework Agreement for Sales of Silver (as amended by the Supplemental Agreement).

SPECIAL RESOLUTIONS

To consider and approve the following matters as special resolutions:

2 REGISTRATION AND ISSUANCE OF SUPER SHORT-TERM BONDS OF NOT MORE THAN RMB12.0 BILLION IN THE PRC

(1) Principal terms of the Super Short-Term Bonds

Details of the Super Short-Term Bonds proposed to be issued and registered are as follows:

- (i) Issuer: the Company;
- (ii) Method of issue: public issue;

* *For identification purpose only*

- (iii) Place of issue: the PRC;
- (iv) Size of issue: the amount of the registration shall be not more than RMB12.0 billion (inclusive), which will be issued in tranches;
- (v) Term of the bonds: not more than 270 days (inclusive);
- (vi) Targets of the issue: qualified institutional investors in China inter-bank bond markets (other than those investors prohibited by PRC laws and regulations);
- (vii) Use of proceeds: mainly be used for the production and operation activities of the Company, including but not limited to replenishment of liquidity and repayment of interest-bearing debts, which shall be within the scope as permitted by the relevant regulatory authorities;
- (viii) Determination of interest rate: determine interest rate through centralized bookkeeping for the members of the underwriting syndicate; and
- (ix) Validity period of the resolution: 36 months from the date of passing of the relevant resolution at the EGM.

(2) Authorisation and mandate to be granted to the Board

To ensure the proper completion of the proposed issuance of the Super Short-Term Bonds, it is proposed that a special resolution be passed by the Shareholders generally and unconditionally at the EGM to grant authority to the Board to deal with all such matters relating to the issuance of the Super Short-Term Bonds, including but not limited to the following:

- (i) to the extent permitted by laws and regulations and based on the actual conditions of the Company and the market, determine and amend the actual plans for the issuance of the Super Short-Term Bonds, revise and adjust the plans and relevant terms of the issuance of the Super Short-Term Bonds, including but not limited to specific matters such as the timing, method, quantity, price, term and interest rate of the issue, tranche structure and use of proceeds, determine and appoint the relevant intermediaries to participate in the issuance of Super Short-Term Bonds, sign the legal documents and agreements relating to the issuance of Super Short-Term Bonds;
- (ii) should there be any changes in the policies of the PRC regulatory authorities in relation to the registration and issuance of the Super Short-Term Bonds or any changes in the market condition, save for those matters subject to resolutions by the Shareholders in general meetings as stipulated by the relevant laws, regulations and the Articles of Association, amend the specific plan for the registration and issuance of the Super Short-Term Bonds based on the feedback (if any) from the relevant PRC regulatory authorities or exercise discretion to postpone or suspend the issuance of the Super Short-Term Bonds; and

- (iii) subject to the approval at the EGM, the Board may delegate the authority to the chairman of the Board or the authorized representative of the Company, for dealing with the abovementioned matters.

The grant of authority to the Board to deal with the above matters will take effect from the date of the passing of such resolution at the EGM.

3 REGISTRATION AND ISSUANCE OF MEDIUM-TERM NOTES OF NOT MORE THAN RMB8.0 BILLION IN THE PRC

(1) Principal terms of the Medium-Term Notes

The principal terms of the Medium-Term Notes proposed to be issued are as follows:

- (i) Issuer: the Company;
- (ii) Place of issue: the PRC;
- (iii) Size of application: not more than RMB8.0 billion (inclusive), which will be issued in more tranches;
- (iv) Term of the notes: not more than 10 years (inclusive). They may be single-term bonds or multiple term hybrids;
- (v) Use of proceeds: the proceeds from the issuance of the Medium-Term Notes will be mainly for the production and operation activities of the Company, including but not limited to replenishment of liquidity and repayment of interest-bearing debts, which shall be within the scope as permitted by the relevant regulatory authorities;
- (vi) Interest rate determination: determine interest rate through centralized bookkeeping for the members of the underwriting syndicate;
- (vii) Targets of the issuance: qualified institutional investors in China inter-bank bond markets (other than those investors prohibited by relevant PRC laws and regulations); and
- (viii) Validity period for the resolution: 36 months commencing from the date of approval of this resolution at the EGM.

(2) Authorisation and mandate to be granted to the Board

To ensure the proper completion of the issuance of the Medium-Term Notes, it is proposed that a special resolution be passed by the Shareholders generally and unconditionally at the EGM to grant authority to the Board to deal with all such matters relating to the issuance of the Medium-Term Notes, including but not limited to the following:

- (i) to the extent permitted by laws and regulations and based on the actual conditions of the Company and the market, determine the actual plans for the issuance of the Medium-Term Notes, amend and adjust the plans and relevant terms of the issuance of the Medium-Term Notes, including but not limited to specific matters such as the timing, method, quantity, price, term and type of the issue, method of determining interest rates, repurchase provisions, options of adjusting coupon rates and the details thereof, tranche structure, use of proceeds and proportion of proceeds thereof, determine and appoint the relevant intermediaries to participate in the issuance of the Medium-Term Notes, select trustees to the Medium-Term Notes, sign the legal documents, agreements and entrusted bond management agreements in relation to the issuance and listing of the Medium-Term Notes, and to formulate the bondholders' meeting rules;
- (ii) should there be any changes in the opinions and policies of the PRC regulatory authorities in relation to the issuance of the Medium-Term Notes, or any changes in market conditions, save for those matters subject to the resolutions by the Shareholders at general meetings as stipulated by the relevant laws, regulations and the Articles of Association, amend the specific plan for the issuance of the Medium-Term Notes based on the feedback (if any) from the relevant PRC regulatory authorities or exercise discretion to postpone or suspend the issuance of the Medium-Term Notes; and
- (iii) subject to the approval at the EGM, delegate the power and the authority to the chairman of the Board or the authorized representative of the Company, for dealing with the abovementioned matters.

The grant of authority to the Board to deal with the above matters will take effect from the date of passing of such resolution at the EGM.

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 3 March 2026

* *For identification purpose only*

Notes:

1. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 3 March 2026.
2. The Shareholders should note that the register of members of the Company will be closed from Tuesday, 17 March 2026 to Friday, 20 March 2026 (both days inclusive), during which period no transfer of Shares can be registered. In order to qualify to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged, no later than 4:30 p.m. on Monday, 16 March 2026, with (i) the Company's share registrar for H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares), or (ii) the registered address of the Company in the PRC at No. 118 Wenquan Road, Zhaoyuan City, Shandong Province, the PRC (for holders of Domestic Shares).
3. Shareholders whose names appear on the register of members on 20 March 2026 are entitled to attend and vote at the EGM (or any adjourned meetings).
4. If a Shareholder appoints more than one proxy to attend the meeting, its proxy can only vote by poll.
5. Holders of H Shares who have the right to attend and vote at the EGM are entitled to appoint one or more proxies (whether or not a Shareholder) in writing to attend and vote at the EGM on his/her behalf. For those Shareholders who appoint more than one proxy, such proxies can only exercise their voting rights by way of poll. Shareholders who intend to appoint one or more proxies should first read the accompanying circular. Completion and return of the proxy form of the EGM will not preclude a Shareholder from attending the EGM.
6. If a proxy is appointed to attend the EGM on behalf of a Shareholder, the proxy must produce proof of identity and the authorisation instrument with the date of issue and duly signed by the Shareholder or its legal personal representative, and in the case of legal representatives of legal person Shareholders, such legal representatives must produce proof of identity and effective document to identify its identity as legal representative. If a legal person Shareholder appoints a company representative other than its legal representative to attend the EGM, such representative must produce proof of identity and the authorisation instrument bearing the company chop of the legal person Shareholder and duly authorised by its legal representative.
7. If the proxy form is signed by a person under a power of attorney or other authorisation documents, such power of attorney or other authorisation documents must be notarially certified. In order to be valid, the notarially certified copy of such power of attorney or other authorisation documents under which it is signed together with the proxy form must be deposited no later than 9:00 a.m. on Thursday, 19 March 2026 at (i) the Company's share registrar for H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares); or (ii) the registered address of the Company in the PRC at No. 118 Wenquan Road, Zhaoyuan City, Shandong Province, the PRC (for holders of Domestic Shares).
8. The EGM is expected to be held for less than half a day. Shareholders and their proxies who attend the meeting shall arrange for their own transportation and accommodation at their own expenses.

The registered address of the Company is as follows:

No. 118 Wenquan Road, Zhaoyuan City, Shandong Province, the PRC

Tel: (86 535) 8256086

Fax: (86 535) 8227541

Postal code: 265400

As at the date of this notice, the Board comprises:

Executive Directors:

Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Wang Peiwu

Non-executive Directors:

Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing

Independent non-executive Directors:

Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu